

About McCready and Keene, Inc.

The company

McCready and Keene, Inc., a OneAmerica® company, is an actuarial and retirement benefits consulting firm that focuses on designing, installing and administering customized retirement plans.

Services

Based in Indianapolis, Ind., McCready and Keene provides actuarial services to defined benefit plans and provides recordkeeping services to employee stock ownership plans and other defined contribution plans including a trust program that uses an open architecture investment platform available to 401(k), 403(b), 457, money purchase pension and profit sharing plans.

About OneAmerica®

A national provider of insurance and financial services for more than 140 years, the companies of OneAmerica help customers build and protect their financial futures.

OneAmerica offers a variety of products and services to serve the financial needs of their policyholders and customers. These products include retirement plan products and recordkeeping services, individual life insurance, annuities, asset based long-term care solutions and employee benefit plan products.

Products are issued and underwritten by the companies of OneAmerica and distributed through a nationwide network of employees, agents, brokers and other sources that are committed to providing value to our customers.

To learn more about our products, services and the companies of OneAmerica, visit OneAmerica.com/companies.

Financial highlights

2020 OneAmerica GAAP year-end highlights

Assets under administration	\$97.7 billion
Revenue	\$2.7 billion
Equity	\$4.3 billion
Net investment income	\$1.0 billion
Net income	\$129.0 million

Financial results are produced according to Generally Accepted Accounting Principles (GAAP). These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus assets administered by OneAmerica companies including McCready and Keene, Inc. and OneAmerica Retirement Services LLC.

Note: McCready and Keene provides administrative and recordkeeping services and is not an insurance company, broker dealer or investment advisor. Neither McCready and Keene nor its representatives provide tax, legal, fiduciary or investment advice.

McCready and Keene metrics as of December 31, 2020

	Plans	Participants	Average number of participants	Assets	Average assets	Average participant account balance
Defined contribution/ESOP	38	33,517	882	\$1,890,791,995	\$49,757,684	\$56,413
Defined benefit	232	38,043	164	\$2,039,412,395	\$8,790,571	\$53,608

ONEAMERICA® is the marketing name for the companies of OneAmerica | OneAmerica.com