

About OneAmerica®

A national provider of insurance and financial services for more than 140 years, the companies of OneAmerica help customers build and protect their financial futures.

OneAmerica offers a variety of products and services to serve the financial needs of their policyholders and customers. These products include retirement plan products and recordkeeping services, individual life insurance, annuities, asset-based long-term care solutions and employee benefit plan products.

Products are issued and underwritten by the companies of OneAmerica and distributed through a nationwide network of employees, agents, brokers and other sources that are committed to providing value to our customers.

To learn more about our products, services and the companies of OneAmerica, visit [OneAmerica.com/companies](https://www.oneamerica.com/companies).

The companies of OneAmerica

- American United Life Insurance Company® (AUL)
- The State Life Insurance Company®
- OneAmerica Retirement Services LLC
- McCready and Keene, Inc.
- OneAmerica Securities, Inc.
- Pioneer Mutual Life Insurance Company®, a stock subsidiary of American United Mutual Insurance Holding Company

Financial highlights

2020 OneAmerica GAAP year-end highlights

Assets under administration	\$97.7 billion
Revenue	\$2.7 billion
Equity	\$4.3 billion
Net investment income	\$1.0 billion
Net income	\$129.0 million

These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus assets administered by OneAmerica companies including McCready and Keene, Inc. and OneAmerica Retirement Services LLC.

Products and services offered by the companies of OneAmerica

Life Insurance

- Whole life insurance
 - Limited-pay whole life insurance
- Asset-based long-term care products
- Level term life insurance
- Fixed annuities
 - Single premium immediate annuities
 - Single premium deferred annuities
 - Fixed indexed annuities

ONEAMERICA® is the marketing name for the companies of OneAmerica | [OneAmerica.com](https://www.oneamerica.com)

Retirement

- 401(k), 403(b) and 457 plans
- Defined benefit
- Employee Stock Ownership Plan (ESOP)
- Non-qualified plans
- Plan design: Safe Harbor and new comparability
- Bundled and unbundled administration services
- Open architecture trust and group annuity
- Retirement transition support
- Local services model with multiple offices nationwide
- Custom communications
- Work with fee- and commission-based financial professionals
- Support customized allocation models built by Registered Investment Advisors (RIAs)

Employee Benefits

- Voluntary Life Insurance
 - Term life and AD&D
 - Whole life
- Voluntary Disability Insurance
 - Short- and long-term disability
 - Lump sum disability
- Traditional Group Life and AD&D
- Traditional Group Disability (short- and long-term)
- Small business solutions (Term life and AD&D and disability insurance options for employers with 2-99 insured employees)
- Employee Assistance Program (EAP), offered through GuidanceResources®
- Family and Medical Leave Act (FMLA) administration services, offered by York and ComPsych Corporation
- Travel assistance services, offered by On Call International

Note: Products and financial services provided by the companies of OneAmerica. Group annuity contracts are issued by AUL and registered variable annuity products are distributed by OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC, One American Square, Indianapolis, IN 46282, 1-877-285-3863. GuidanceResources® is a ComPysh® Corporation brand. ComPsych Corporation, GuidanceResources®, York and On Call International are not affiliates of the companies of OneAmerica.

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